

# 20+

AVERAGE ADVISOR  
EXPERIENCE

# 1999 FOUNDED

# 3

LOCATIONS

LOUISVILLE, KY  
LEXINGTON, KY  
JEFFERSONVILLE, IN

## FAST FACTS

# 350+

MCM TEAM  
MEMBERS

# Award WINNING

20 PEOPLE TO KNOW IN  
WEALTH MANAGEMENT

FAST 50

TOP 25 WEALTH MANAGEMENT  
FIRMS

# 18

DESIGNATIONS

Series 10	QPA	CEXP
Series 63	QKA	CFWA
Series 65	CPA	ACFBA
Life and Health Insurance	MBA	ERPA
American College	JD	Series 66
	CFP	Series 7
		Series 9

# 8

FINANCIAL  
ADVISORS